



Giving with Purpose:

A Thoughtful Blending of Your Legacy and Your Faith

Accomplish Your Purpose With a Gift of a Bequest through your Will or Living Trust

Your Goal

You want to **make a significant gift** to Purpose Church but you also want to ensure you have adequate funds for your lifetime.

A gift of a Bequest can help you achieve your goals

Leaving a bequest through your Will or Living Trust to First Baptist Church of Pomona (dba Purpose Church) allows you remain financially secure throughout your life while also establishing a meaningful legacy gift to impact the Kingdom for future generations.

- Making this gift is as simple as designating First Baptist Church of Pomona as the eventual recipient of a pre-determined amount, a percentage of your estate, a specific asset or the residual of your estate.
- You can establish a bequest at any time by completing and signing a codicil (amendment) to your existing Will, or by adding a notarized amendment to your Living Trust.
- If your financial needs or charitable desires change, a bequest is revocable by legally altering your Will or Living Trust through a codicil or amendment.
- Your gift will be a testimony of your commitment to Christ and His Church for years to come.

How to make a Bequest

To leave a bequest to Purpose Church, all you need to do is include in your Will or Living Trust a statement leaving to First Baptist Church of Pomona a specific amount or a percentage of your estate to be donated to the Church, the description of an asset you wish to donate, or an assignment of the residual of your estate after all other obligations are satisfied. If you have an existing Will, you can add a codicil, or you can arrange to amend your Living Trust. Through either estate instrument, you may choose to designate these proceeds for a specific ministry project or instruct the Board of Trustees to invest in the greatest needs of the church. Regardless of your choice, you will be confident that your generosity will help continue the ministry of Purpose Church for future generations.

How to complete this gift

To make a bequest of a specific amount, use the following language in your estate plan: "I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) (alternatively, XX% of my estate, the residual of my estate, or describe a specific asset[s]) to First Baptist Church of Pomona, a nonprofit organization located at 586 N. Main Street, Pomona, CA 91768, Federal Tax ID #95-1731714, for the general use and purpose of First Baptist Church of Pomona (alternately, for the ministry of _____ at First Baptist Church of Pomona)."

PURPOSE CHURCH



586 N. Main Street, Pomona, CA 91768 | 909.629.5277 | PurposeChurch.com

First Baptist Church of Pomona, doing business as Purpose Church, has been faithful to God's calling and has impacted tens of thousands of lives in the name of Jesus Christ since we were founded in 1870. Our mission is "Helping people find their purpose to connect with God, connect with others, connect others with God," and our vision is **Everyone, Everywhere, Following Jesus**.

The above information is not intended as legal or financial advice; please consult with your financial advisor and/or tax attorney on the best way to prepare an estate plan or legacy gift strategy for yourself and your family. First Baptist Church of Pomona is a 501(c)(3) nonprofit organization; our Federal Tax I.D. number is 95-1731714.